



uQuote 2.4

User Guide

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Overview

uQuote is a powerful quote generator on your mobile. Generate and track quotes on the move. Maintain product, customer information. Send the quotes by mms/email/bluetooth.

uQuote runs on any J2ME (CLDC 1.1 and MIDP 2.0) enabled phone with storage facility like memory cards or in-phone memory. uQuote does not need GPRS connectivity, it contains a lightweight embedded database for storage.

Installation

uQuote is signed with [thawte](#) code signing certificate for security. This makes uQuote tamper proof and authenticates its vendor as LyteCube Technologies. The phone should have thawte root certificate for uQuote to work correctly. Please refer the phone documentation regarding the certificates supported.

uQuote consists of two files that need to be copied to your phones application folder and then invoke the install action. uQuote.jar is the java archive that contains the application and uQuote.jad is the application descriptor file that is needed during installation.

uQuote can be installed like any other java application on your phone, please refer to your phone documentation for specific installation instructions. You may also refer to the generic install instructions that are distributed with uQuote as Install.txt.

Phone Requirements

- Platform: Java (J2ME)
- CLDC version: 1.1, or higher
- MIDP version: 2.0, or higher
- JSR: JSR-75 (File system Access)
- Root Certificate: Thawte

Configuration(Read/Write Permissions)

uQuote uses an embedded database to store information in the phones memory. This requires frequent read write access to the file system.

If your phone is configured to disallow any read write operations, you will have to change the security settings (permissions) of the application to allow read and write access to files. If you do not grant these permissions, you will always be prompted for permissions on every access.

Refer to your phone documentation to grant Read/Write permissions(allow always) to a java application (midlet).

Launching uQuote

uQuote will be installed as a java application on your phone. You can launch uQuote by going to your phones Applications menu and selecting uQuote. Please ensure you have granted permissions to uQuote for file system etc.

Security Settings

uQuote restricts access to with a onetime password. On launching uQuote for you will be prompted to enter this password. There is no default password set.

Blank password

You can also choose to leave the password field empty, which will disable the security feature. You can enable it as described in changing password below.

Changing password

The Main Screen of uQuote contains an option to change password. The password can be any combination of alphabets and numbers as the password. (The password is stored as a Md5 hash for your privacy)

Lost password?

Contact us at support@lytecube.com

Getting to know uQuote

On starting uQuote, brings up the main menu out which an action is to be selected by pressing the 'select/fire' button.

Data Export

All the table data can be exported to a text file. In the data browser view select the 'Export' menu and provide a file name. All the table data will be exported to a text file. This file can be sent across from the phone itself, through mms/bluetooth/email if the phone supports file system browsing capabilities.

Products/Settings/Customers

These items can be from the main screen of uQuote.

Products/Categories

These are used to keep track of the products and their categories. Products can also be viewed grouped by their category.

Settings - Priorities/Status

uQuote allows you define standard settings like priorities and status of the quotes.

Add New

New items can be added by selecting the appropriate menu 'New <Item>' and pressing the 'select/fire' button.

Data Browser

List of items can be seen by selecting the appropriate menu '<Item>' and pressing the 'select/fire' button. You can scroll up and down through records using the navigational keys of your phone, and you can also scroll right to view columns that do not fit into one screen. And you can drill down into records details by selecting a row and pressing the 'select/fire' button on your phone.

Detailed View

To view details of any record, goto the data browser view and select a row. You can now press the 'select/fire' button on your phone to launch detail view. This view also allows you to scroll vertically if the amount of information is more than one screen. You can move out of the detail view by navigating 'left'.

Modify Value

Open the record in the detail view as mentioned above and press the 'select/fire' key, this will open up the record for editing. All the fields of the record can be changed except the primary key value.

SMS Details

You will also be able to send the detail view of the record to a SMS recipient.

Deleting a record

Locate the record you want to delete in the data browser and open the detail view of the record by pressing the 'select/fire' button. You can now delete the record by clicking on delete.

Searching for a record

The data browser view also allows you to find records of interest by specifying the search criterion. Go to the data browser view and select the 'search' soft key to open the search window. The search window contains a list of column names that you will have to select as the column of interest and specify a matching criterion for that column

The search criterion will use a wild card search by default and does not need any extra parameters. Clearing a search criterion: To clear the search parameters, you will have to navigate out of the data browser by pressing 'left' and then re-opening the data browser view.

Quotes

Selecting this menu will launch the existing quotes.

Quote Browser

The main screen of the 'Quotes' menu brings up the projects browser screen that will list all the existing quotes.

Create New Quote

Select the menu item 'Add New' in the quote browser screen to add a new quote. This will accept the quote name which has to be unique and other details of the new quote being added. Once the details are added will launch the Quote Management screen. Refer to the section on Quote Management.

Edit Quote Properties

In the quote browser screen select the project and select 'Edit' menu to edit the quote properties.

Open Quote

In the quote browser screen select the quote and press the 'select/fire' key to launch the Quote Management screen for that project.

Quote Management

The menu for the selected quote. Select the action and press the 'select/fire' key for launching the operation.

Add New

This brings the screen to add new entries to the quote.

Browse Quote

Selecting the quote and hitting the 'select/fire' key will bring up the quote browse view which lists up all the items in the quote.

Detailed View

To view details of any record, goto the quote browser view and select a row. You can now press the 'select/fire' button on your phone to launch detail view. This view also allows you to scroll vertically if the amount of information is more than one screen. You can move out of the detail view by navigating 'left'.

Editing Record

Open the record in the detail view as mentioned above and press the 'select/fire' key, this will open up the record for editing. All the fields of the record can be changed.

SMS Details

You will also be able to send the detail view of the record to a SMS recipient.

Deleting a record

Locate the record you want to delete in the data browser and open the detail view of the record by pressing the 'select/fire' button. You can now delete the record by clicking on delete.

Group Products

This will open the quote grouped on the Products field. Selecting a grouped item and pressing the 'select/fire' key will open up the matching records in a record browser.

Sharing/Sending a Quote.

Open the quote for browsing and select the 'Export' menu this will prompt for a filename. The quote will be saved in the location mentioned as a plain text file. This file can directly accessible for sending by mms/bluetooth/email attachment if the phone supports file system browsing, else the file has to be accessed by connecting the phone to the PC.